



**Notice of Availability of Proxy Materials  
for  
LEVIATHAN GOLD LTD.  
Annual General and Special Meeting**

**Meeting Date and Time: December 18, 2025 at 3:00 p.m. (Toronto time)**

**Location: Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto,  
ON M5H 2T6**

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Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://leviathanmetals.com/agm-2025>

**OR**

[www.sedarplus.ca](http://www.sedarplus.ca)

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**Obtaining Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **December 11, 2025** in order to receive the paper copy in advance of the Annual General and Special Meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on [www.sedarplus.ca](http://www.sedarplus.ca).

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the Annual General and Special Meeting, as described in detail in the Management Information Circular, are as follows:

1. to receive and consider the audited financial statements for the fiscal years ended June 30, 2025, and June 30, 2024, together with the report of the auditors thereon;
2. to re-appoint Davidson & Company LLP, Chartered Accountants, as auditors for the ensuing year and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
3. to fix the number of directors of the Company for the ensuing year at four (4);
4. to elect the directors of the Company for the ensuing year;
5. to consider and, if deemed advisable, pass, with or without variation, an ordinary resolution of disinterested shareholders approving the amended and restated long-term incentive plan, as

further described in the Management Information Circular of the Company dated November 7, 2025; and

6. to transact such other business as may properly be transacted at such meeting or at any adjournment thereof.

### **Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by **3:00 PM (Toronto time), on December 16, 2025**.

### **Stratification**

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

### **Annual Financial Statements**

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.